# Routable

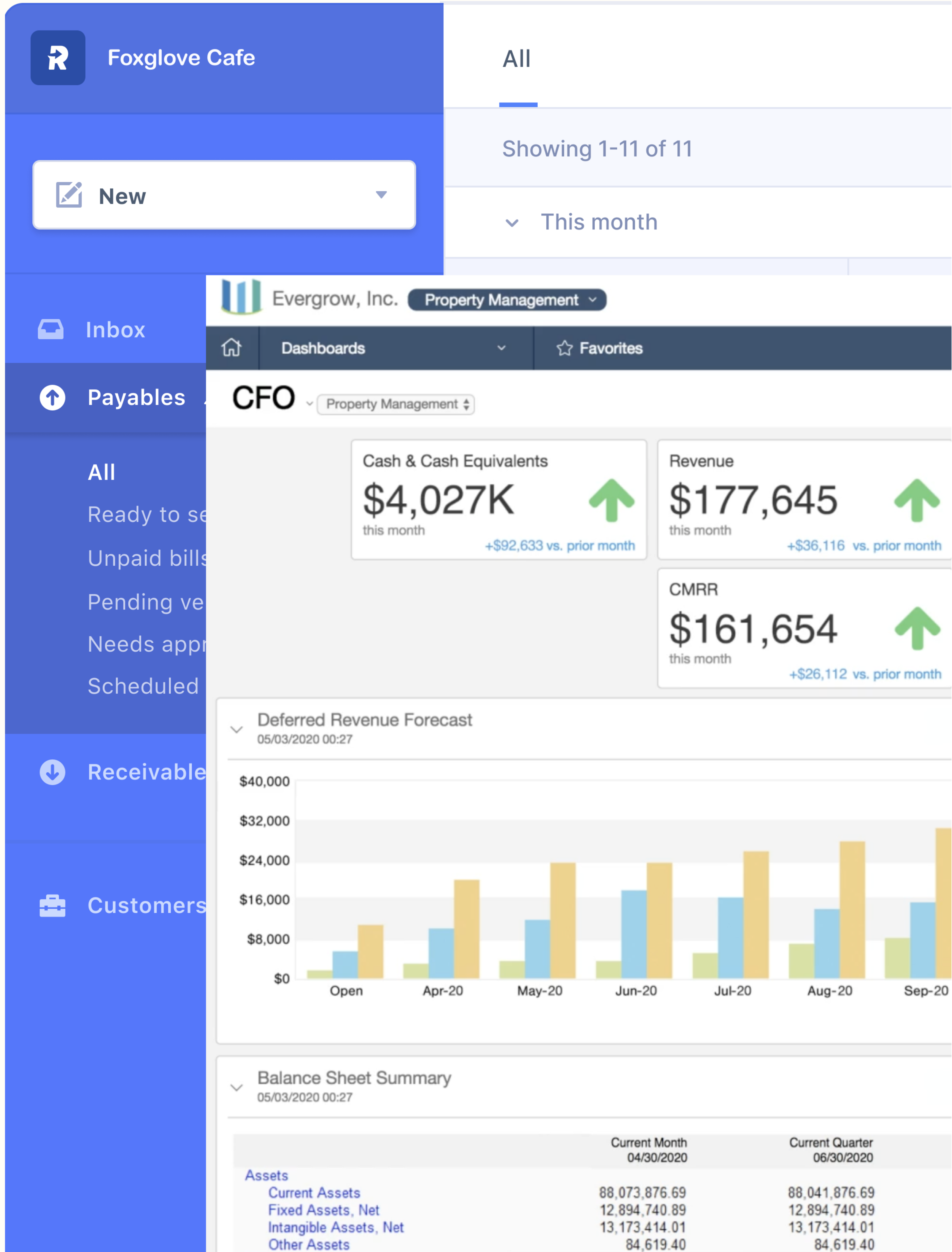
Scalable Accounts Payable Automation

SAGE INTACCT OVERVIEW

# The easiest way to scale accounts payable

Routable is the easiest way for your team to scale accounts payable through automation and easy controls that let finance teams collaborate with any department.

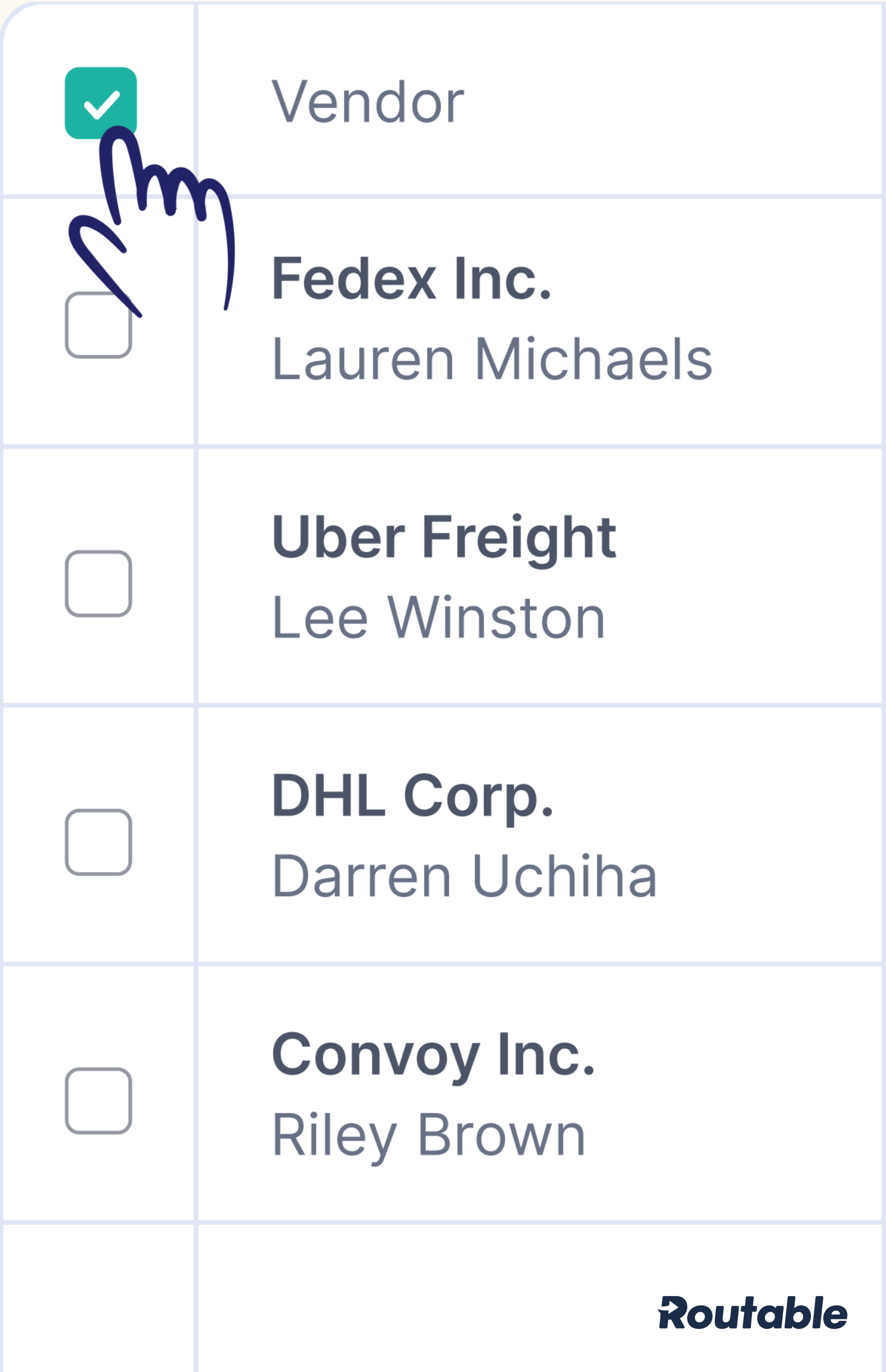
We’re excited to introduce our platform and how we work tirelessly to build the best solution for your Sage Intacct needs.



# Import, email, upload and be API-ready

We want AP to work your way, from 100 → 100,000 monthly payables. Routable gives you the option to email, scan, or upload any bill or batch file.

- Automatically forward bills from your email
- Upload CSV files
- Implement our sophisticated API for automated processing

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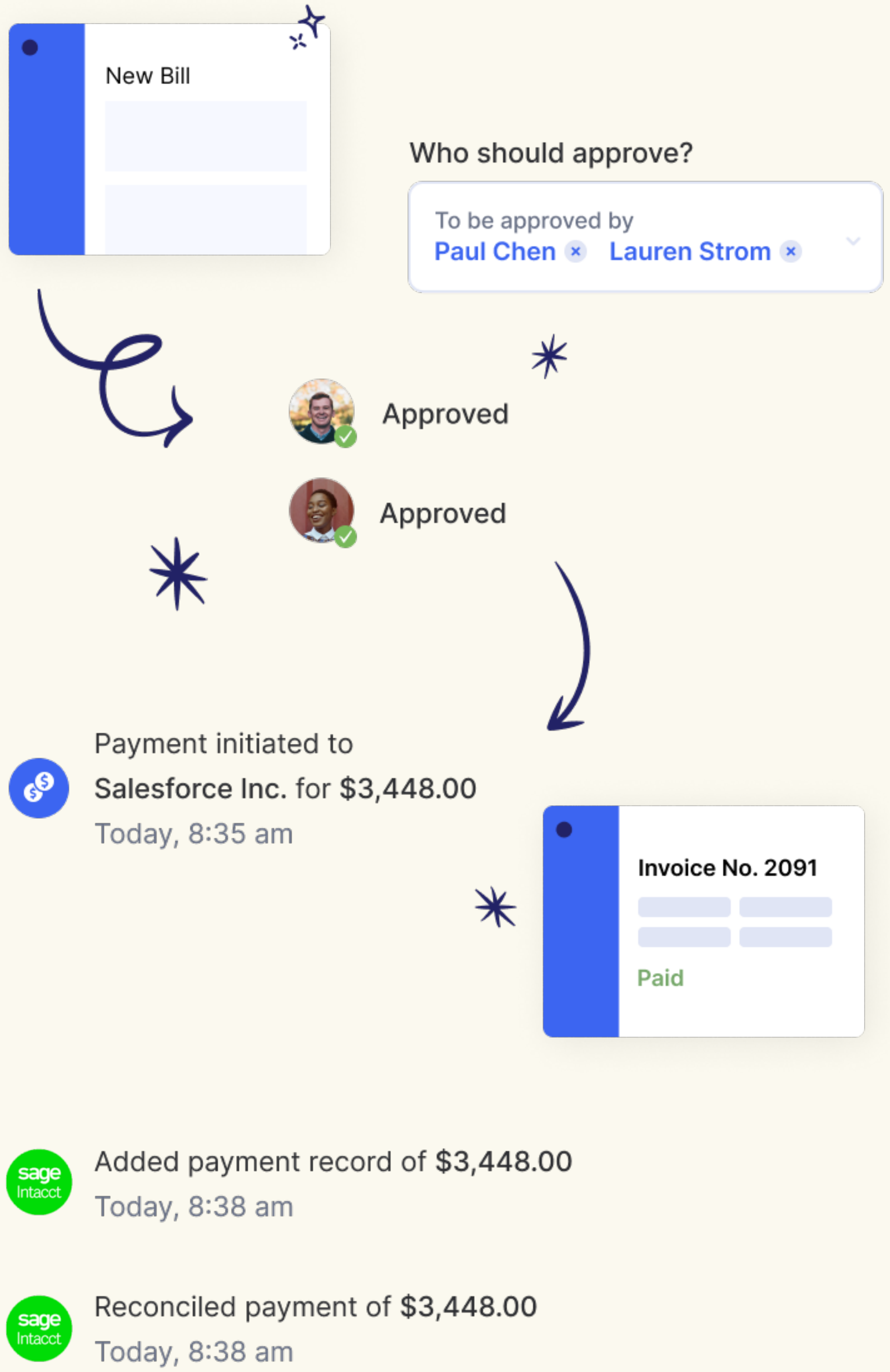
# Be confident in your approval process

Ensure the right stakeholders can easily review and approve bills without slowing down your process.

- Easily select your approvers
- Customize your approver rules
- Communicate and document approvals
- Invite team members to discuss payments with flexible user permissions

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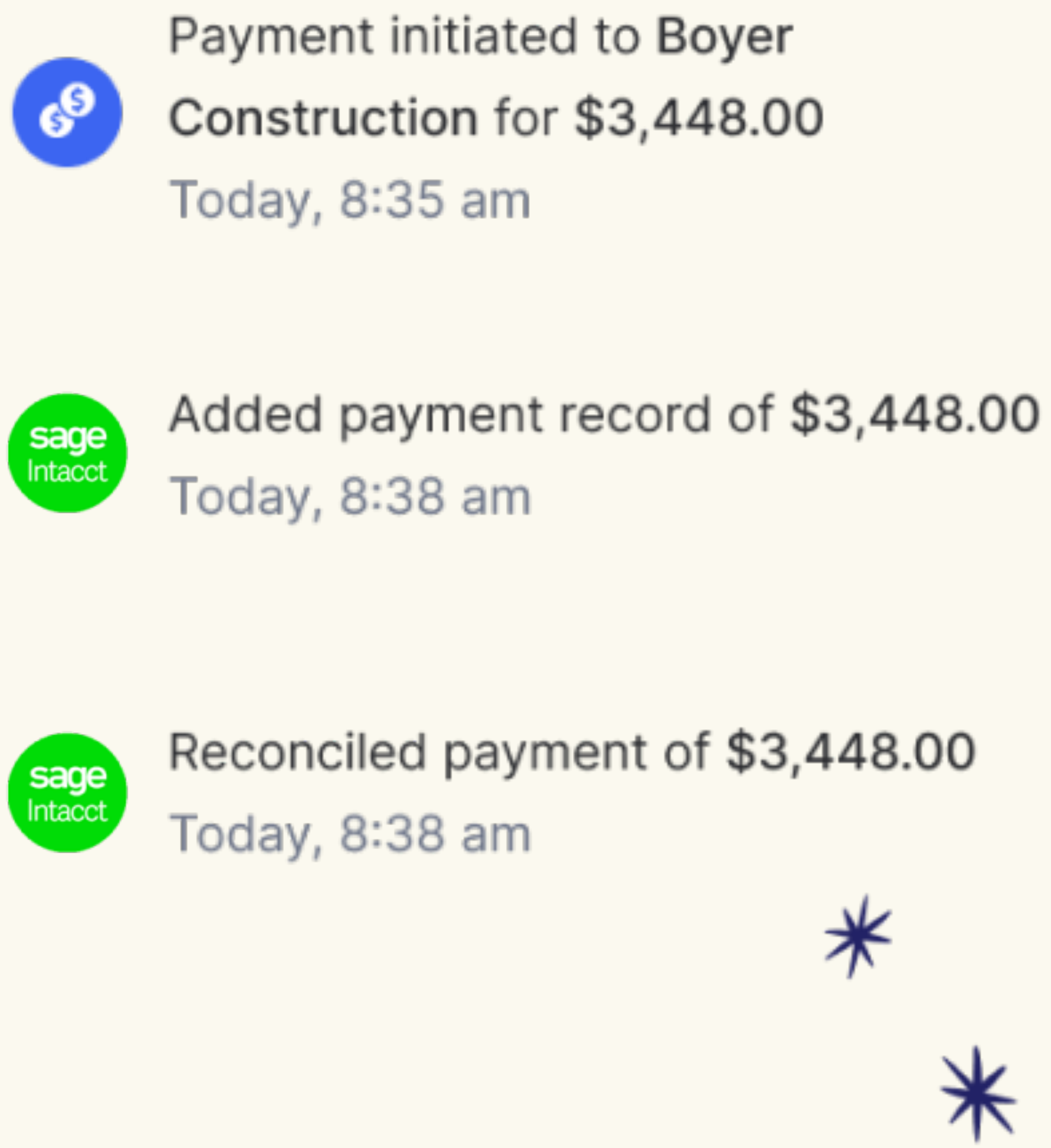
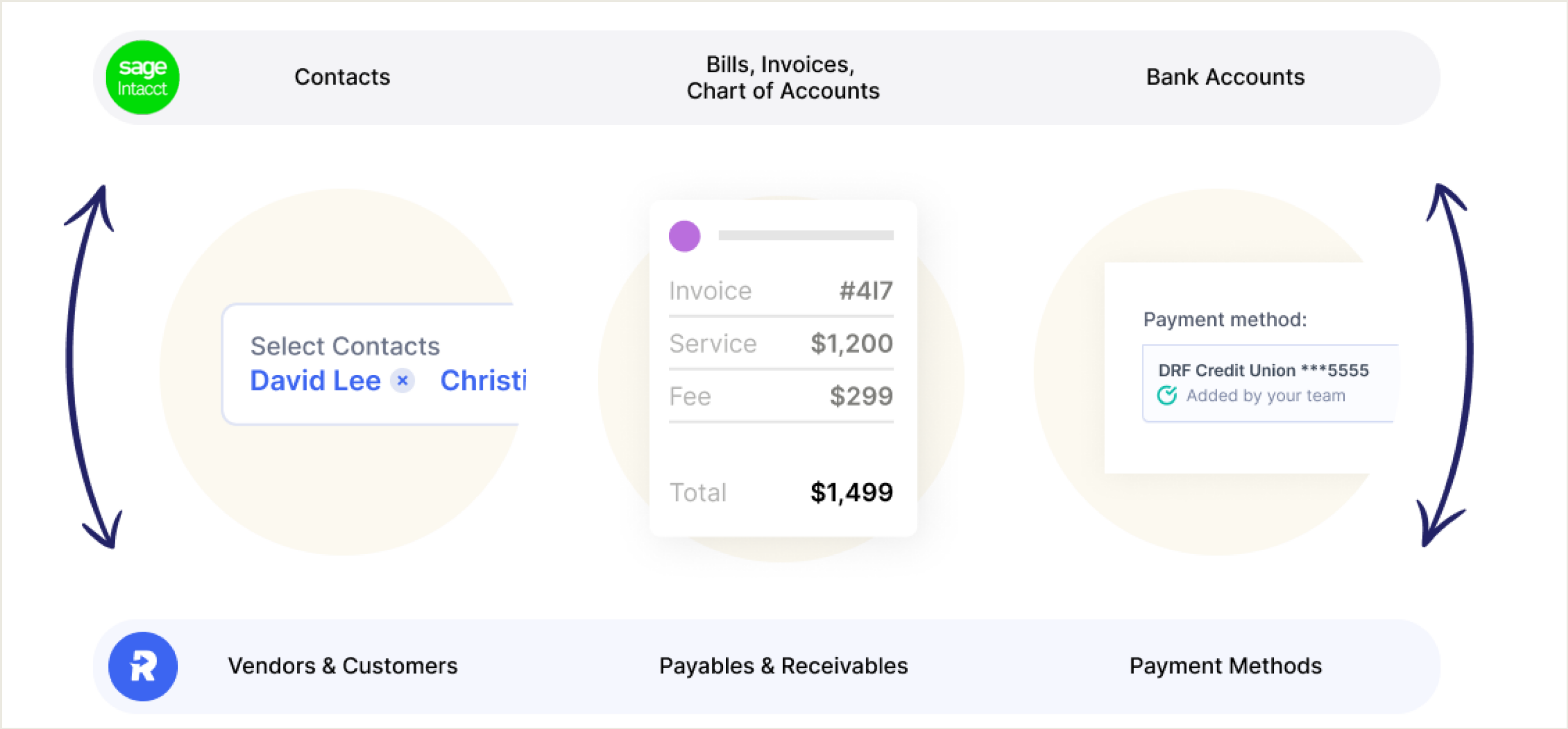
# We'll automatically update Sage Intacct

Our two-way sync keeps Sage Intacct up-to-date and makes reconciliation significantly less manual.

- Import settings from Sage Intacct
- Keep track of your bills, and transactions
- Reconcile faster our with real-time data sync with Sage Intacct



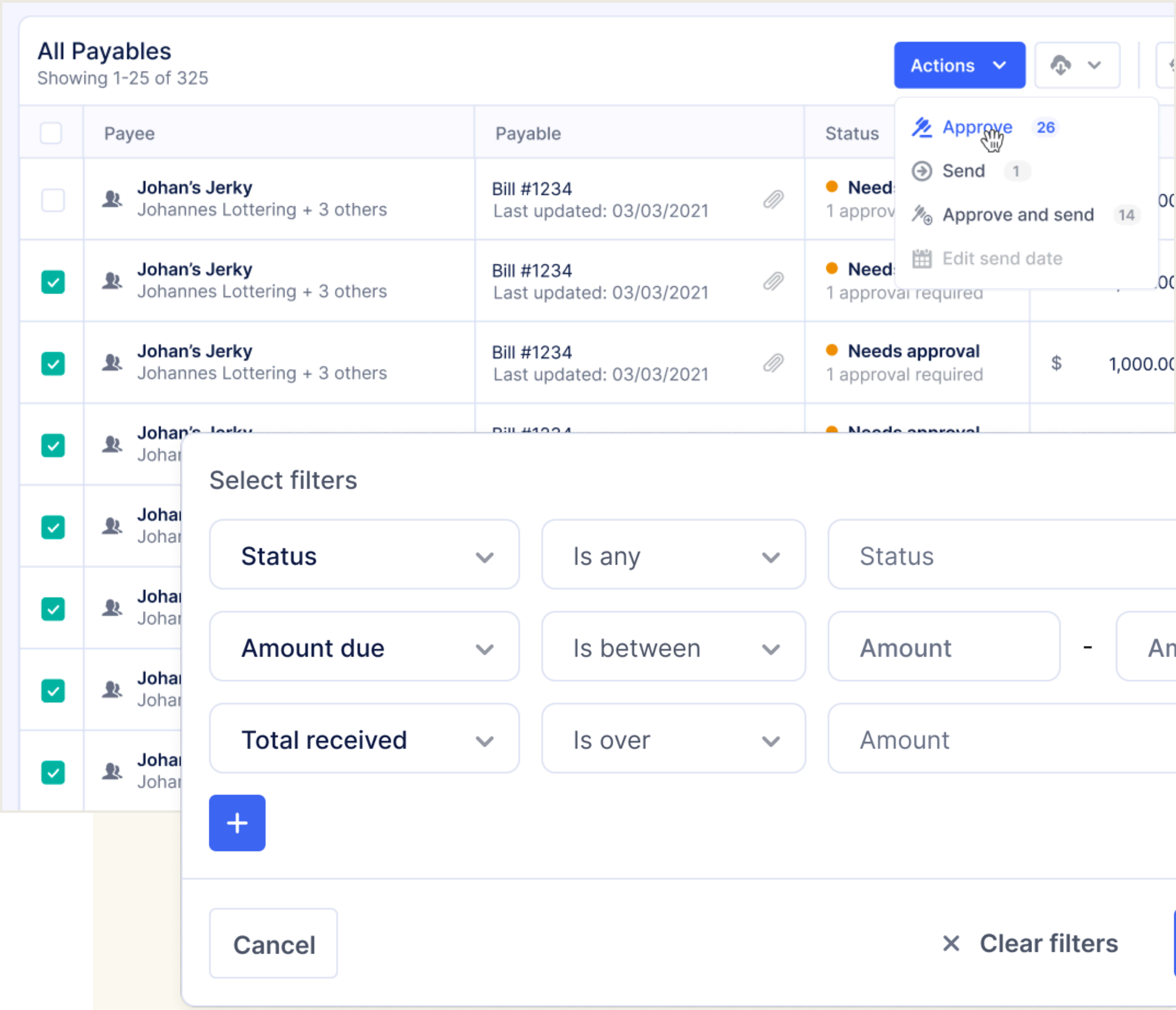
# No need to press "sync", it's automatic



# Easily manage hundreds of payments

In your payables dashboard, you can filter your payments to see the items that need your attention and select multiple bills at once to:

- Send, approve, or cancel hundreds of bills
- Manage payment release dates in bulk

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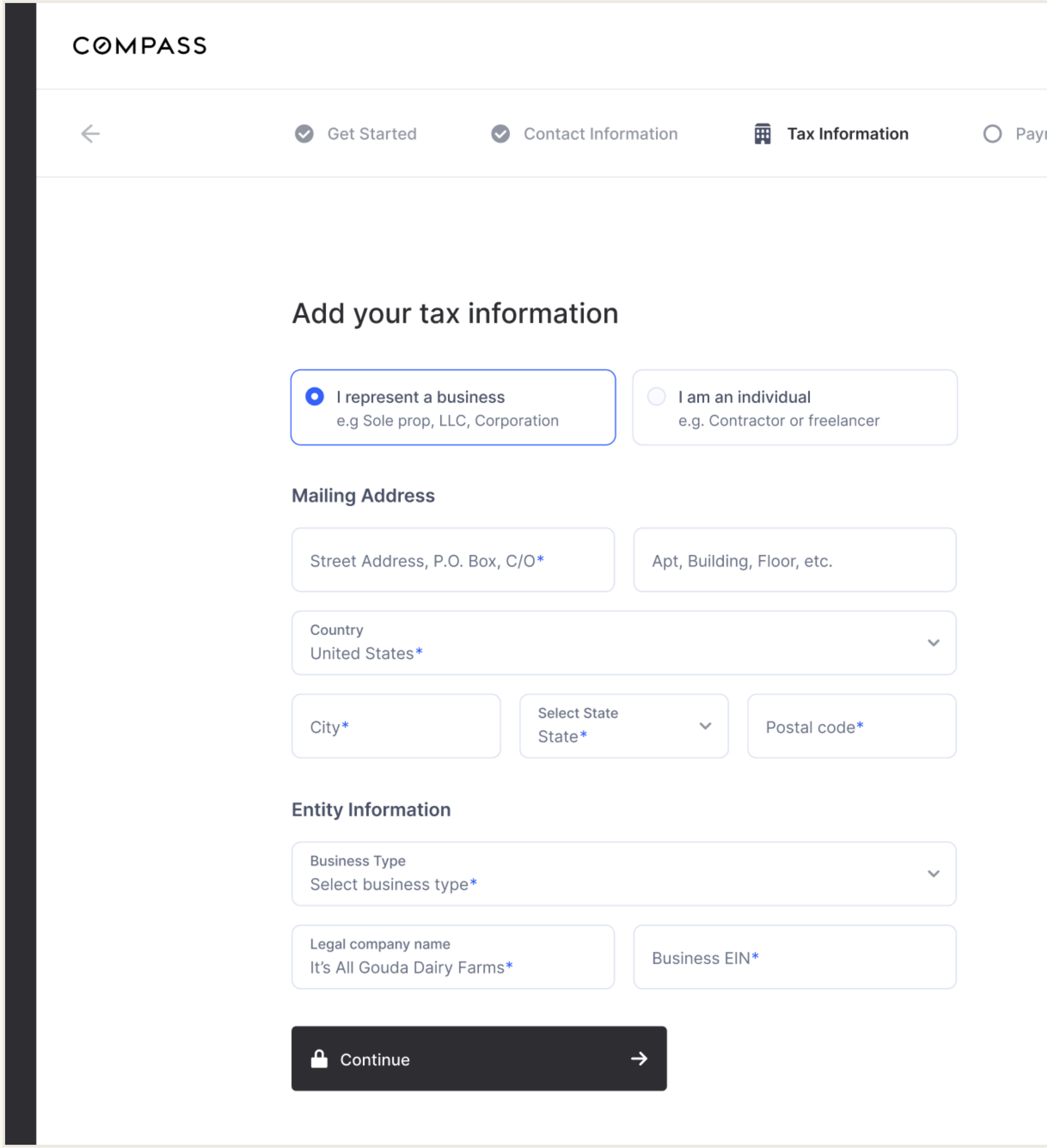
# Deliver the best vendor onboarding

We worked closely with our customers to create the best onboarding and payment experience for your vendors.

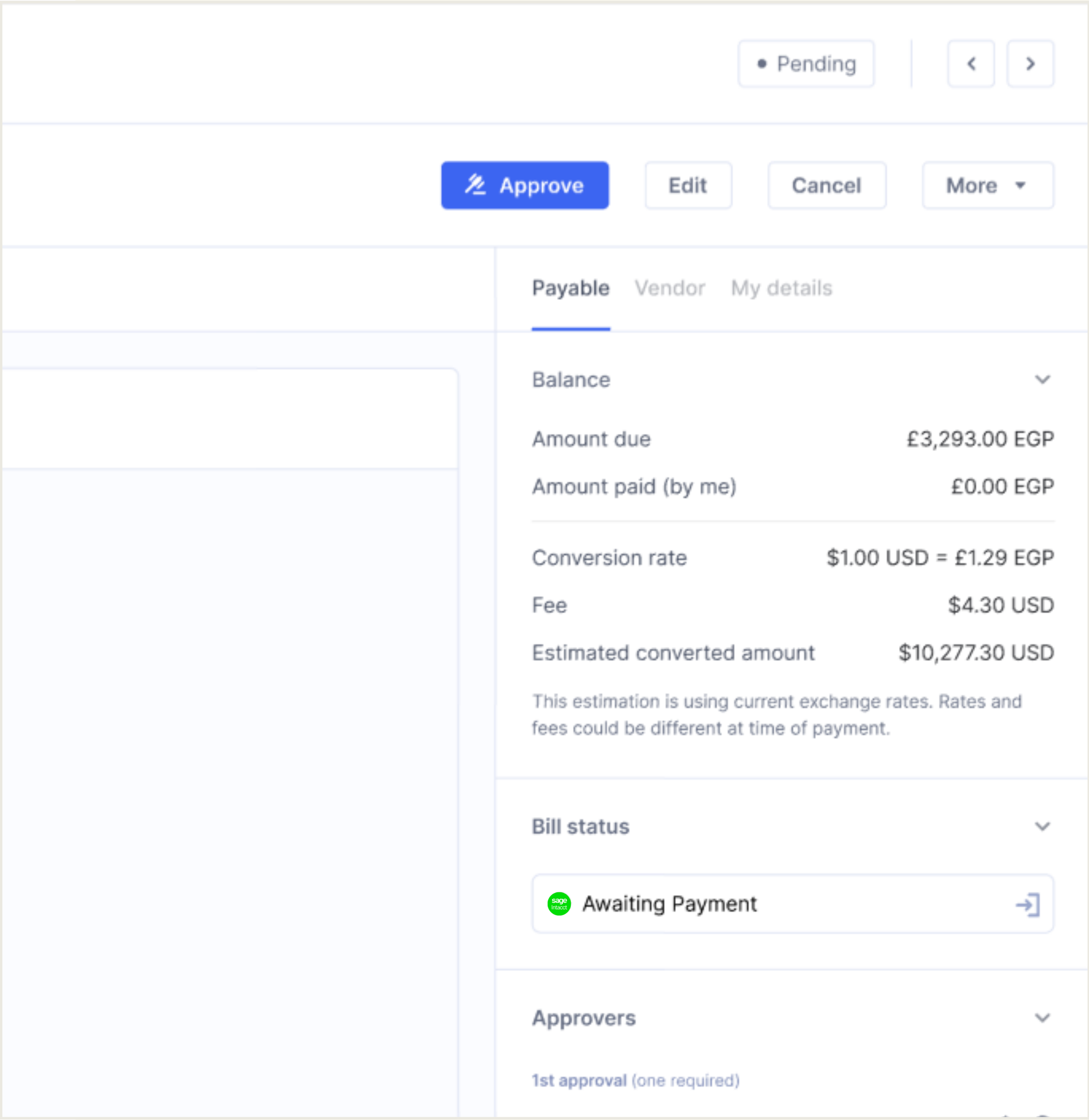
- Custom branded vendor management
- Automated collection of vendor contact information, tax and business info, and payment method
- User-friendly vendor experience



# Pay domestic or international vendors

We’re committed to building the best international business payments experience, for your company and vendors.

- Support for SWIFT and Local Transfers
- Clear guidelines to sync payments, bank transfers, and FX rates right to Sage Intacct

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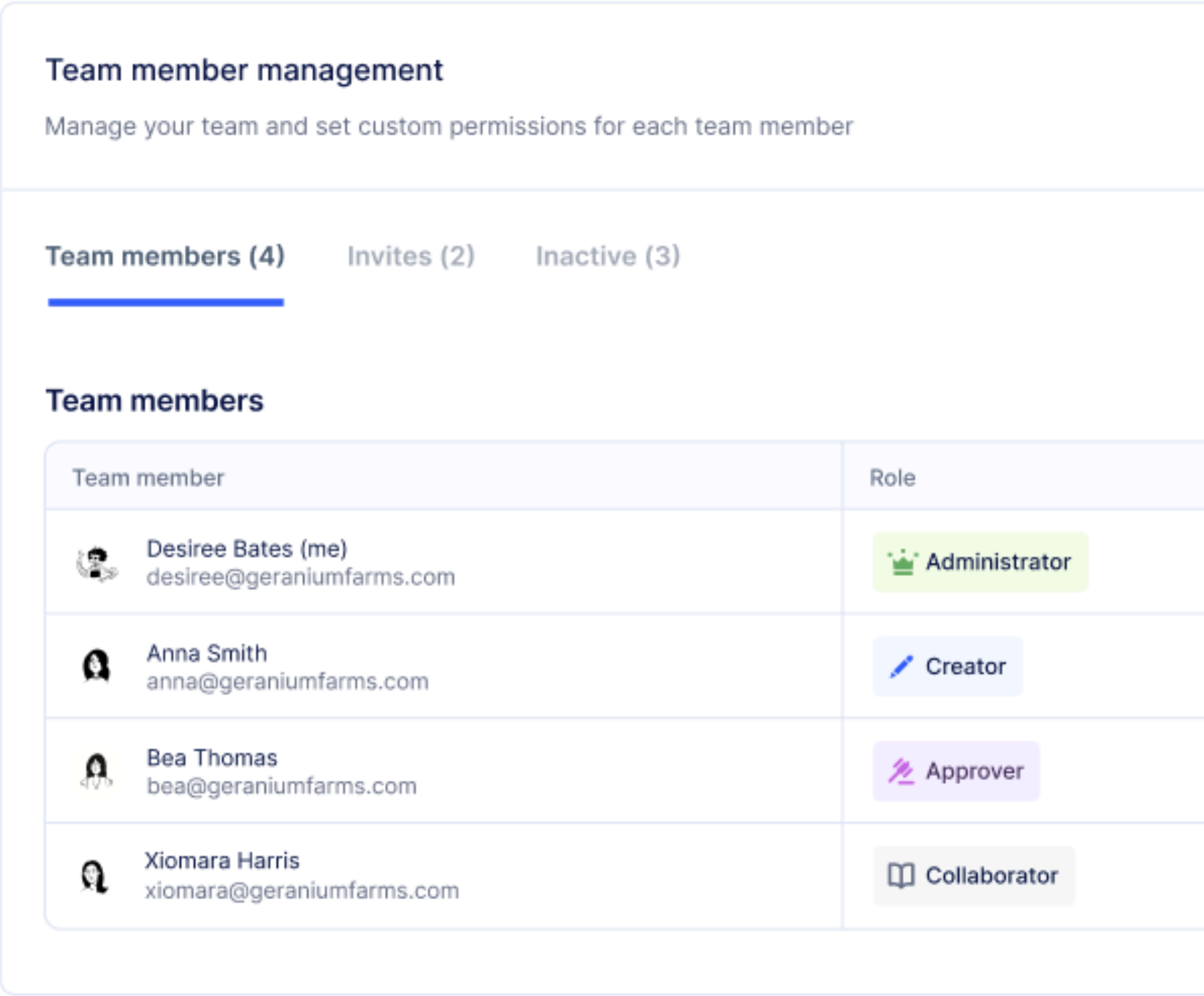
# Select unique roles for tighter permissions

We support four user roles: **Administrator**, **Creator**, **Approver**, and **Collaborator,** giving you control over what your team members can and cannot do in Routable.

- Strengthen your internal controls
- Have greater flexibility over your team's permissions
- Clearly define your team's roles and responsibilities

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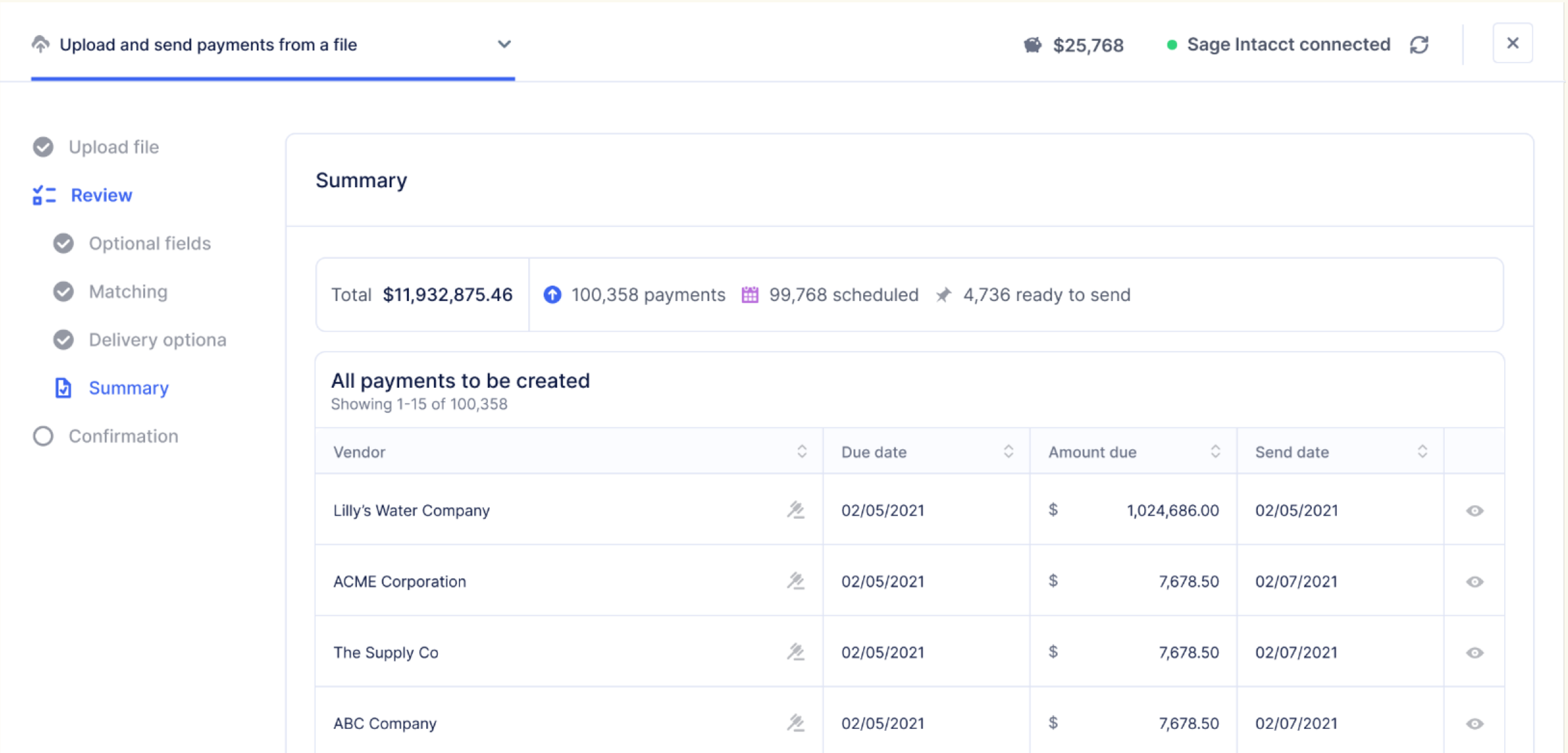
# Need to scale beyond 1,000 payments?

We have two great options for scaling mass payouts while maintaining your controls.

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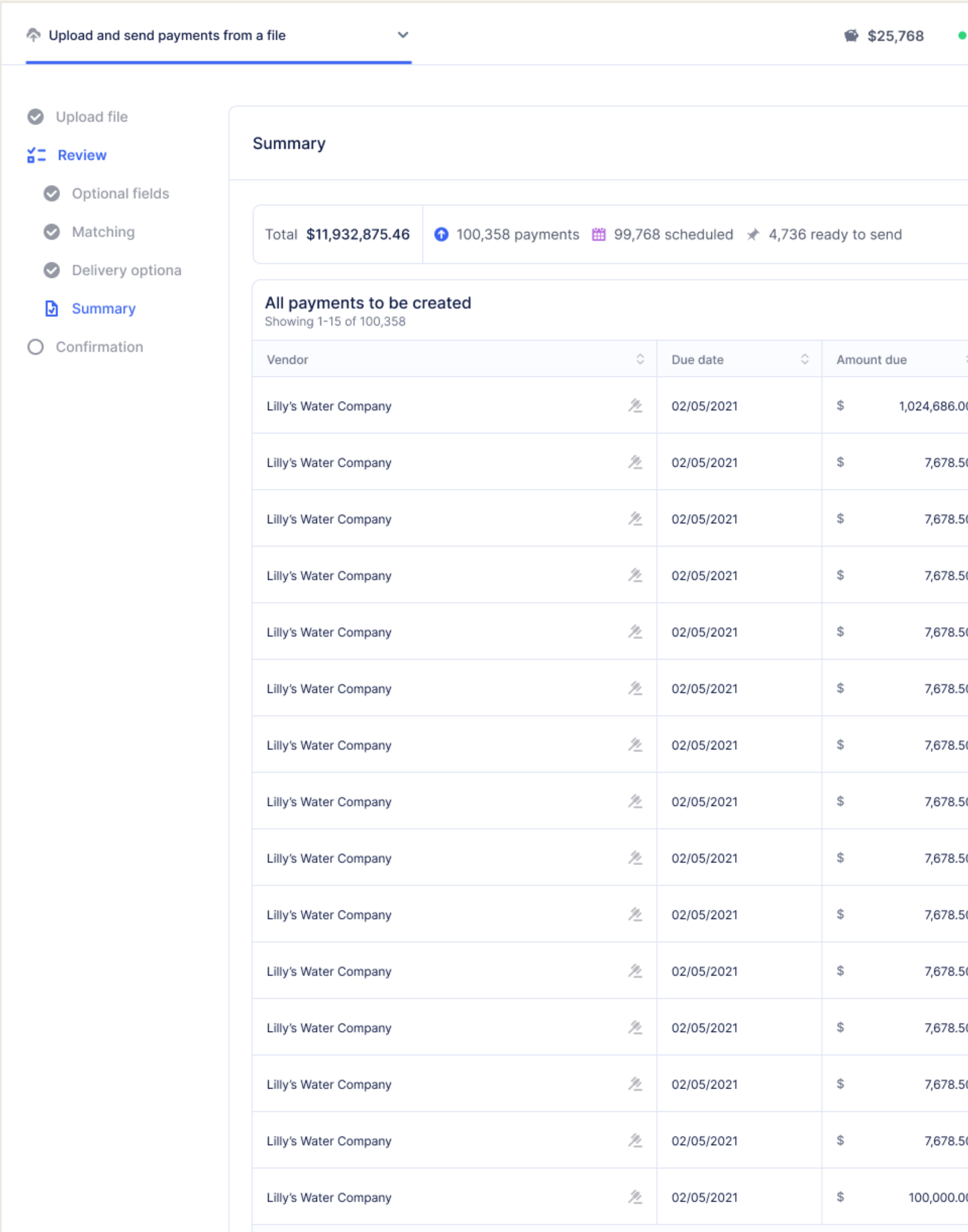
# Create bulk payments with a CSV upload

You'll be able to create send thousands of payments at a time with CSV upload, which will be supported for all accounting software integrations.

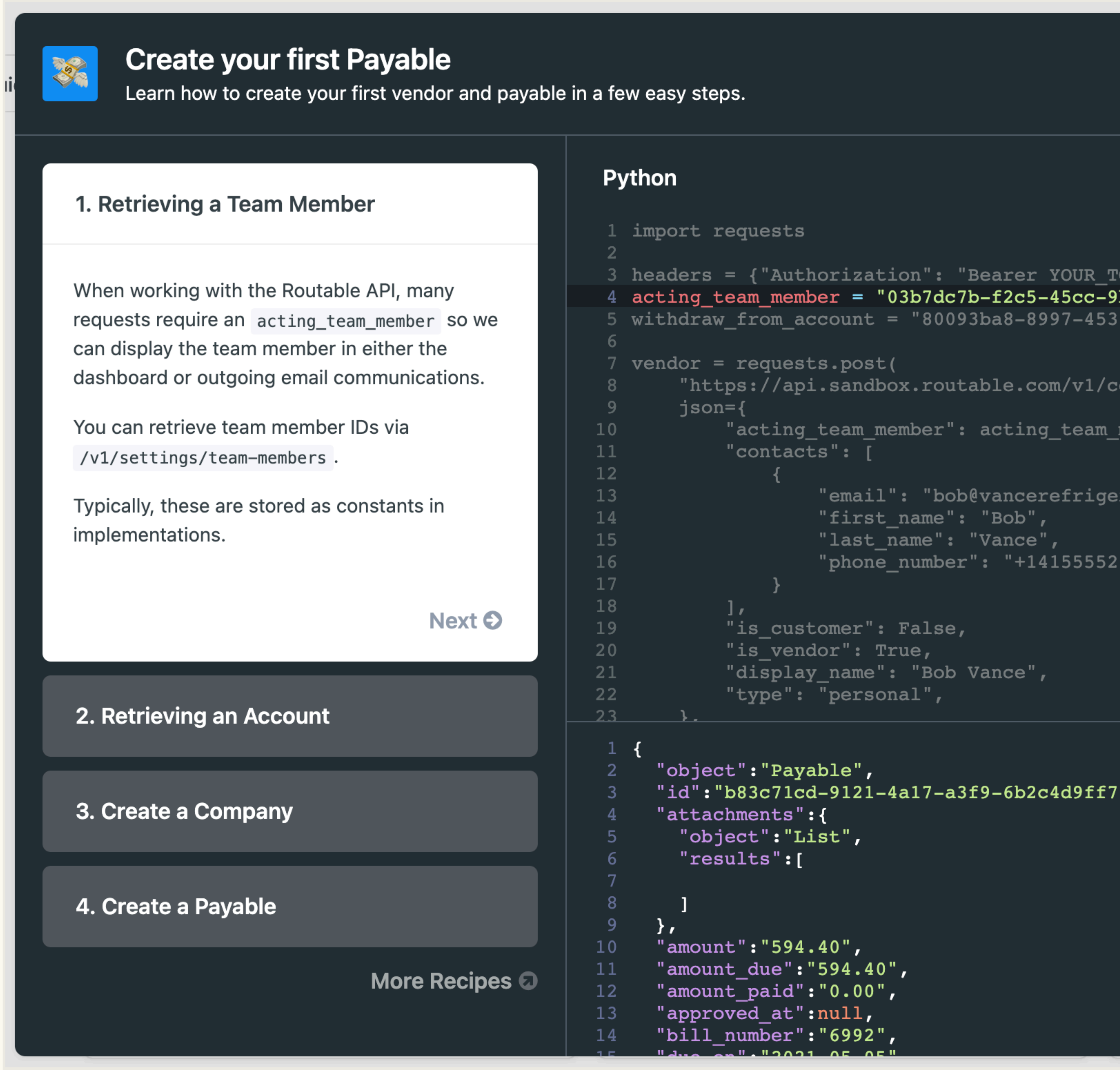
- Save countless hours spent processing large volumes of payments
- Scale your payment process without a full API integration
- Enforce your existing payment approvals process



# Leverage an API-first experience to scale fast

We've launched a new API experience that is compatible with any environment and helps you customize your Routable experience faster and help you scale beyond 1,000 payments per month.

- New SDK support
- Guides for embedding Routable into your own app or platform
- Easily integrate Routable / Routable's accounting software syncing capabilities into your app



# Book a time to learn more

Our team is ready to chat! Whether you'd like a demo or a technical deep dive, a Routable team member will be ready to assist you.

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