

# GUMU™

For

## Sage Intacct

 Checkbook

**Integration**



Greytrix Sage Intacct and Checkbook.io integration simplifies, standardizes and automates digital check payments. The powerful integration replaces traditional paper checks with modern technology digital check solution from Checkbook.

Sage Intacct and Checkbook.io are seamlessly integrated using GUMU™ Cloud framework thus leveraging a unified solution for Sage Intacct users. The integration is hosted on cloud data framework, which processes the data in real-time with accuracy and minimum installation, configuration required. Without the hassle of any changes to payment entry or approval process of Sage Intacct, businesses can deploy the most effective and secure method to make payments.



### Challenges Faced due to Paper Checks

- ▶ Manual processing of payments – printing and mailing of checks consumes time and effort
- ▶ Security issues with physical checks as they can be forged
- ▶ Clearance delays of upto three to four working days
- ▶ Less information on vendor bank account and routing number
- ▶ Tracking payments is a laborious and time-consuming process
- ▶ Reconciliations are not real-time



## Key Benefits



### Increase productivity and eliminate error

The integrated solution guarantees automation, faster payments and efficiency than other payment methods. The users can make payment with just an email thus, reducing processing time.



### Unified solution

The unified solution provided by GUMU™ assists Sage Intacct users to adopt modern technology finance tools with Checkbook.io which is a secure payment solution and allows them to make online payments easily from Sage Intacct.



### Send payments with e-mails

Most often payments are delayed due to insufficient information like physical address, account numbers, routing numbers. But online digital checks process payments with just an email.



### Secured payment solution

Security is a major concern while making online payments. GUMU™ Sage Intacct – Checkbook.io integration assists users to make secure payments online using digital checks. Avoid fraud or tampering issues which is a concern with physical checks.

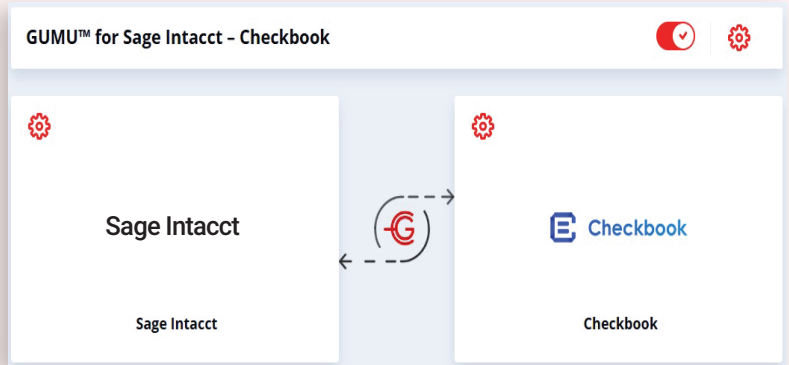


# Key Features



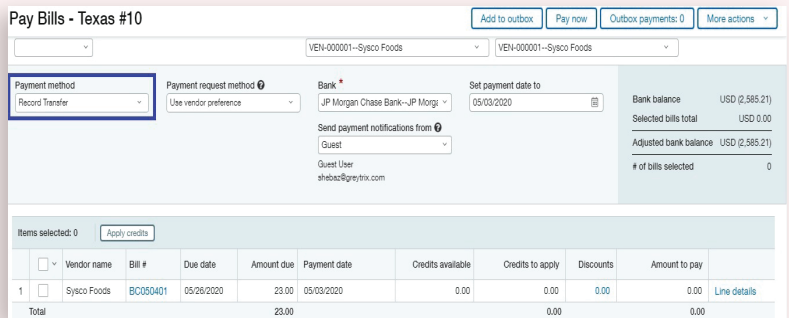
## Seamless Integration

Sage Intacct and Checkbook.io are seamlessly integrated using GUMU™ Cloud framework. The powerful combination provides real-time data processing with efficiency and accuracy.



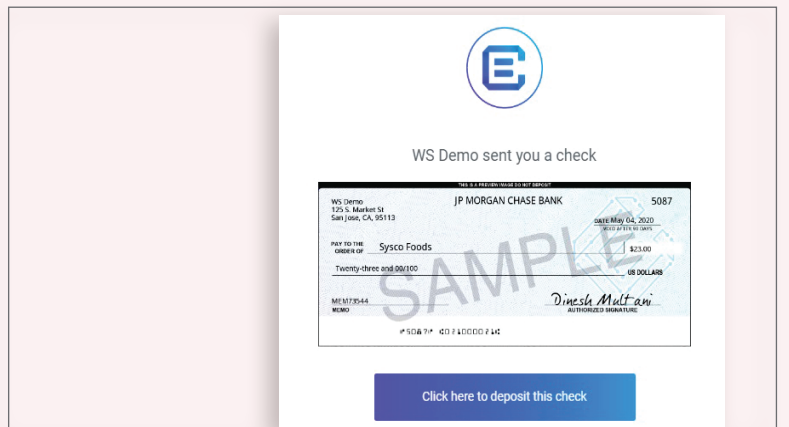
## Integrated Accounts Payable

Integrate Checkbook solution without changing any payment method or approval policies in Sage Intacct. Uses the same bank as setup in Sage Intacct. Checks are sent once the payments are approved in Sage Intacct.



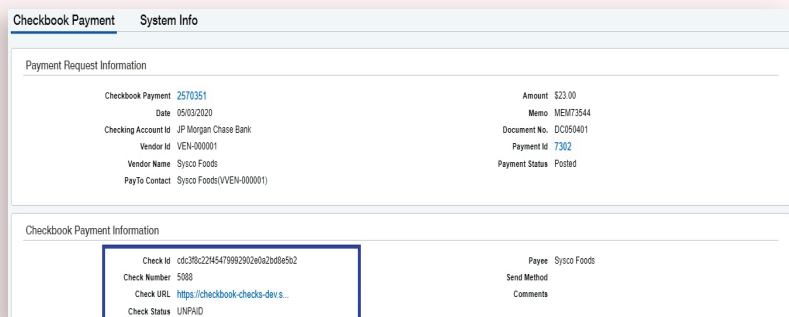
## Automated Payments and Notifications

Send payments as preferred by vendor. Recipient instantly receives digital check via email along with remittance details. Digital check can be directly deposited into bank online or printed for mobile deposit. The Automated Clearing House or ACH payments are processed fast with rapid verification and users are notified within three to four days about payment being received in vendor account.



## Track Payments and Status

Instantaneously track check status from Sage Intacct. One system to track all payments. Payments are tracked as recipient receives and deposits the payment. Once the payments are done it is updated back into Checkbook.





## Data Accuracy and Reconciliation

Digital check uses same bank, payee details, vendor account number and preferences as selected on payment entry. This enables prompt clearance without any errors and assist reconciliation.

Vendor	Additional information	Contact list	Payment information	Restrictions	Checkbook
Checkbook					
Account Type CHECKING					
Account Number 123456789					
Routing Number 021000021					
Payment Type ACH Direct Deposits					



## Faster and Secured Payments

From Sage Intacct pay your vendors securely online with digital checks. This form of check is faster, and vendors can instantly deposit it into bank. Checkbook is a secure payment solution which keeps the data secure at all times throughout the transaction process.

Send To Checkbook Refresh

All Checkbook Payments

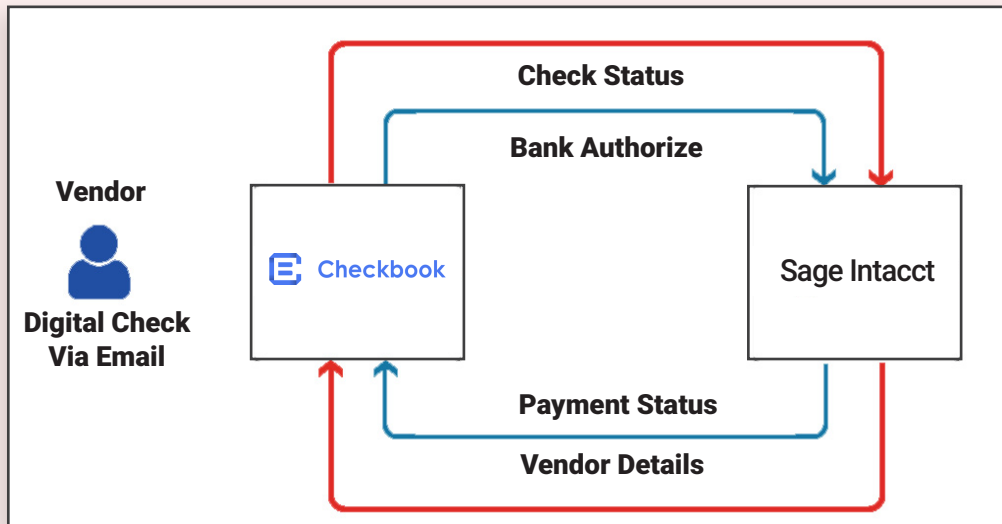
View: All Payments Edit View | New View | Clone | Delete | Filter Export: CSV

Delete More actions... Select...

Checkbook Payments 1-1 of 1 Reset Filters

Checkbook Payment	Checking Account Id	Vendor Id	Vendor Name	Payment Status	Date	Check Number	Check Status	Amount
<input type="checkbox"/> 2570351	J.P. Morgan Chase Bank	VEN-000001	SySCO Foods	Posted	05/03/2020			\$23.00

## Workflow



## About Greytrix

Being a global leader with 22+ years of expertise as Sage development and integration partners, we deliver rich, cloud and on-premises ERP & CRM solutions worldwide. GUMU™ our native cloud connector, integrates ERP systems (Sage Intacct, Acumatica, Sage X3 and Sage 100) with CRM systems (Salesforce, Dynamics 365 CRM and Sage CRM), third-party apps (Avalara, MediusGo, Treez, Magento, Shopify etc.), and cloud storage systems (HRMS & Sales app) by understanding varied system offerings and complexities. For e-commerce businesses struggling through changing industry needs, Acumatica and Magento integration is the easy way through!

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Know More

GUMU™ Cloud | Greytrix™

