



HUMAN CAPITAL MANAGEMENT

Harness the Combined Power of Centrally HR and Sage Intacct

[CBIZ.COM](https://www.cbiz.com)



Simplify HR, Amplify Growth

A Single Solution to Manage & Engage Your Diverse Workforce

Centrally HR, powered by CBIZ, is a full human capital management (HCM) suite that brings your entire employee life cycle into one unified platform, from applying for jobs and enrolling in benefits to managing time and tracking performance.

- Attract and retain talent
- Engage your workforce
- Simplify compliance

With Centrally HR, you can rest assured that your core payroll and HR processes are streamlined for admins and employees.

Payroll Management

Deliver the perfect paycheck with time tracking, tax management and payroll delivery managed in one customized platform. Give your employees access to real-time data and streamline your administrative tasks.

HR Management

Simplify HR tasks with an automated paperless onboarding process, integrated benefits management and other features that make it easier than ever for your employees to manage their information from anywhere, using any device.

Time & Labor Management

Flexible time capture options and automated time approvals make managing time a breeze. Empower employees and managers with smart scheduling and customizable accrual rules, giving real-time insights into the information they need.





Streamline Your Business Operations With Seamless Integration

Elevate your business with the powerful integration of Centrally HR and Sage Intacct, backed by CBIZ for smooth, reliable service tailored to your needs.

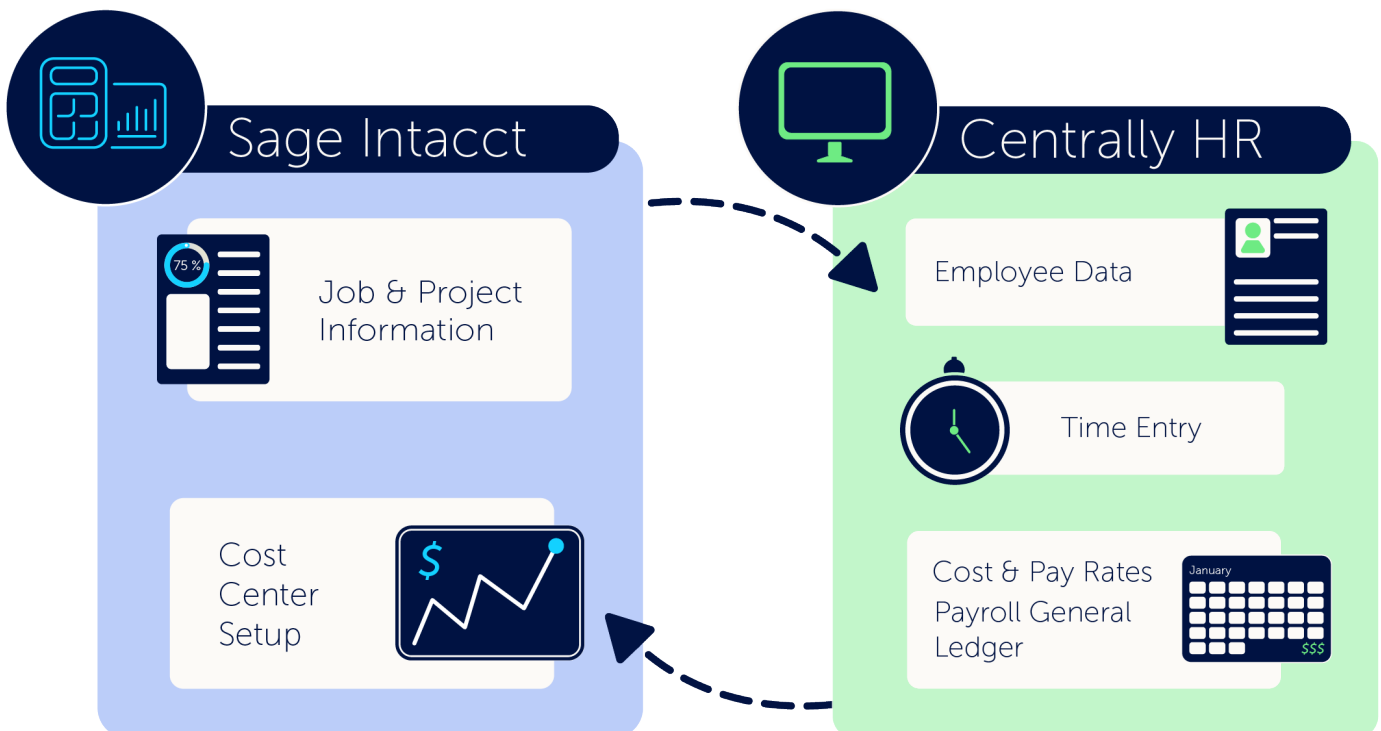
Key Benefits of Integration

- **Improved efficiency:** Eliminate duplicate data entry with real-time synchronization between HR and financial systems.
- **Data accuracy:** Automate updates to minimize errors and maintain clean records.
- **Holistic insights:** Combine workforce and financial data to make informed decisions.
- **Scalability:** A flexible solution designed to grow with your business.

How Centrally HR & Sage Intacct Work Together

Centrally HR acts as the primary system for managing employee information, time tracking, and payroll data, including billing and salary rates. This information is seamlessly integrated into Sage Intacct, which serves as the central hub for job, project, and cost center management. Additionally, Sage Intacct shares job, project, and cost center details into Centrally HR, ensuring both systems remain synchronized and up to date.

Together, these systems create a cohesive solution, offering a holistic view that empowers you to make informed, confident decisions with ease.



Centrally HR & Sage Intacct Data Integration

Employee Fields Sent from Centrally HR to Sage Intacct

- Employee ID
- Contact Name (print as)
- First Name (optional)
- Last Name (optional)
- Title
- Location (default)
- Department (default)
- Class (default)
- Employee Type
- Employee Position (default)
- Manager
- Birth Date

Cost and Pay Rates Sent from Centrally HR to Sage Intacct

- Employee ID
- Billing Rate (base hourly rate)
- Salary Rate (annual salary)
- Rate Start Date

Time Entry Sent from Centrally HR to Sage Intacct

- Employee
- Job
- Begin Date
- Cost Code
- Cost Type
- Time Type (default to REG/SAL)
- Employee Position
- Bulk Hours (total per day)
- Trade and Class
- Billable (default to True)

Job and Project Information Sent from Sage Intacct to Centrally HR

- Job ID (external ID)
- Job Name (name)
- Cost Code ID (external ID, level 2 abbreviation)
- Cost Code Name (name)
- Cost Type ID (external ID, level 3 abbreviation)
- Cost Type Name (name)

Centrally HR Cost Centers Setup Sent from Sage Intacct to Centrally HR

- Level 1: Job (project)
- Level 2: Cost Code (task)
- Level 3: Cost Type

Simplify Your Payroll Process

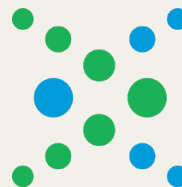
- Automatically transfer payroll data, even with complex cost structures, to Sage Intacct – no manual entries required.
- Sync new hires effortlessly from Centrally HR to Sage Intacct, ensuring up-to-date records.
- Integrate timesheets for accurate cost allocation, billing, and reimbursements.

Not Your Average Payroll & HR Solutions Provider

At CBIZ, we're here to make your life easier with personalized solutions tailored to your needs, delivered with a local touch and backed by a national organization. We understand the importance of working closely with you while providing the resources and expertise to support your growing business.

By partnering with cutting-edge HR technology providers, we ensure you have the best tools to succeed, no matter where your business is headed. Here's what you can expect from us:

- No long-term contracts
- No upfront implementation fees
- Truly dedicated 1:1 support at every step
- Average Centrally HR implementation team tenure of five years
- Average client tenure of nine years



**Nacha[®]
Certified**

Nacha Certification is for select organizations that have committed their practice to ensuring their clients' success and efficiency and to issuing high-quality ACH payment processing.

The CBIZ Difference

CBIZ, Inc. (NYSE: CBZ) is a leading professional services advisor to middle market businesses and organizations nationwide. With unmatched industry knowledge and expertise in accounting, tax, advisory, benefits, insurance, and technology, CBIZ delivers forward-thinking insights and actionable solutions to help clients anticipate what's next and discover new ways to accelerate growth. CBIZ has more than 10,000 team members across more than 160 locations in 21 major markets coast to coast.

To find out more, [connect with a member of our team](#).

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