

Kanverse for Sage Intacct: Product Datasheet

Smarter . Sharper . Simpler

sage Intacct +  **känverse.ai**TM

About Us

Kanverse.ai is headquartered in San Jose, California, with U.S. offices in Philadelphia and Los Angeles.

 info@kanverse.ai  www.kanverse.ai



Kanverse for Sage Intacct: Product Datasheet

Enterprises process a plethora of documents daily. These documents are often manually processed, and the relevant data is then manually entered into the application systems for storage and future retrieval purposes. Relying entirely on human efforts to process documents can lead to long cycle times, unwanted errors, increased costs, and hampered productivity. The manual-driven process is highly error-prone and brings unprecedented disruptions

Kanverse digitizes document processing for enterprises. It intelligently classifies, captures, and extracts relevant data from documents entering the workflow and organizes the information based on business needs. Enhance your Sage Intacct experience with Kanverse Account Payable Invoice Automation (APIA). Our AI powered Automation solution has a comprehensive AP Suite for all your needs, from vendor onboarding to invoice processing, PO matching, enhanced approvals, and vendor payments.



Up to 80%
Reduction in Costs



Up to 98%
Reduction in Cycle time



Up to 99.5%
Extraction Accuracy

Why Enterprises choose Kanverse for Sage Intacct?

Zero-Touch Invoice Processing

Powered by automation and multiple AI technologies - Computer Vision, Natural Language Processing, Machine Learning, and Fuzzy Logic.

Up to 99.5% Extraction accuracy

Kanverse combines AI technologies with OCR, through which it achieves industry-leading data extraction accuracy.

Integration with ChatGPT/OpenAI:

Kanverse's patented multi-stage AI engine has an optional integration with ChatGPT/OpenAI to enable unstructured document processing.

Unstructured Document processing with LLMs

Kanverse supports automating extraction and real time validation of unstructured, semi-structured, and structured data from free-flowing documents like email, contract, etc.

Auto-Learning

Powerful autolearning capabilities help users to train new documents themselves while processing existing ones.

Automated invoice data validation

Validate invoice data with custom business rules. Configure business rules to automate invoice reconciliation, GL accounting, PO matching, and more.

Automated invoice reconciliation

Perform 2-way or 3-way invoice matching with a seamless drag and drop interface.

Recommendation Engine for GL Allocation- Relevant suggestion for GL codes (in non-PO invoices) based on historic user choices and Machine Learning models

PII data Protection

Kanverse recognizes and masks out Personally Identifiable Information (PII) data across different invoice categories to prevent unauthorized access.

Vendor Onboarding

Automated AI powered extraction of W-9 form and validation with form details for Vendor Onboarding

Vendor Portal

A new online portal allows vendors to track submitted invoices and payment status with simplified search criteria and real-time notifications.

Vendor Onboarding feature enables users to request information directly from vendors with the click of a button and seamlessly onboard vendors.

Handling Payments

Intelligent workflows to automate vendor payments - approve payments, pay invoices individually or as a batch, get invoice payment status updated in ERP.

Preventing AP Fraud

Detect sharp changes in invoice amounts and prevent AP frauds with out-of-the-box fraud detection use cases for AP teams.

Operations, Error, and Fraud Dashboards

Industry's first - Fraud & Error Analytics Dashboard with a refreshing data visualization workspace with powerful widgets for drilled down insights.

AP Dashboard for Automation Metrics - Account Payables metrics and benchmarks to highlight ways to improve cash flow, optimize AP efficiency, maintain vendor relationships, and drive new revenue

Collaboration

Communicate and collaborate with internal and cross-functional teams while processing invoices from Kanverse.

Multi-Level approvals

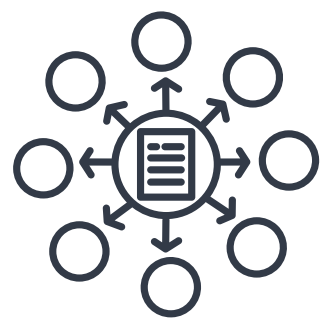
AP teams can build multi-layer invoice approval workflows and have business rule direct approval flows for seamless invoices processing.

Payments Automation

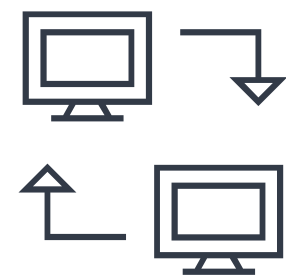
Intelligent workflows to automate vendor payments - Approve payments, pay invoices individually or as a batch, get your invoice payment status updated.

Kanverse Supports multiple AP Automation Scenario

Kanverse Intelligent Document Processing (IDP) reduces document processing cycle time from days and hours to seconds, optimizes operations cost by up to 80%, prevents fraud, eliminates manual entry to deliver a zero-touch experience with up to 99.5% processing accuracy.



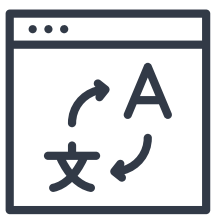
Complex Invoices



PO Matching (2-way, 3-way)



Non-PO Invoice Processing



Non-English Invoices



Allocations



Discounts



Statements/
Supporting Docs



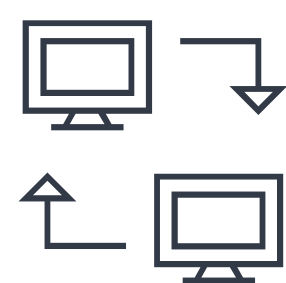
Tax Processing



Withholding



Invoice Approval



PO Matching (2-way, 3-way)



Invoice Batch in a PDF



High Volume Excel Ingestion



Vendor Portal



Vendor Payments

AP teams process invoices in different formats and with different complexities in Sage Intacct

Kanverse can recognize and process multi-page, skewed, and multi invoice documents with no prior knowledge of invoices. No more need for templates!

Formats

MS-Excel Invoices - XLS and CSV files, Documents in PDF and word docs, Image JPG/JPEG/PNG files, Multi-Document pdfs, Multi-Page documents & Handwritten documents

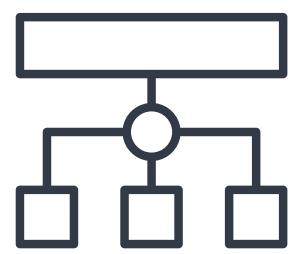
Complexity

Scanned documents, Documents with low resolution, Skewed or rotated documents, Documents having Multiple Tables, Documents with tables containing 100s of line Items & Documents with tables that span pages

Collaboration

An in-app collaboration suite that allows users to communicate directly within the application. Facilitates real-time messaging and task management, enabling team members to engage in discussions and share feedback while processing documents

Business Benefits



Building effective zero-touch document processing workflows across business processes.



Reduced operational costs by optimizing business processes and workflows with intelligent automation.



Seamlessly process and reconcile complex categories of documents.



Reduced document processing cycle time across business processes.



Enhance document processing - User experience.



Uninterrupted business process continuity with effective data processing and validation framework.

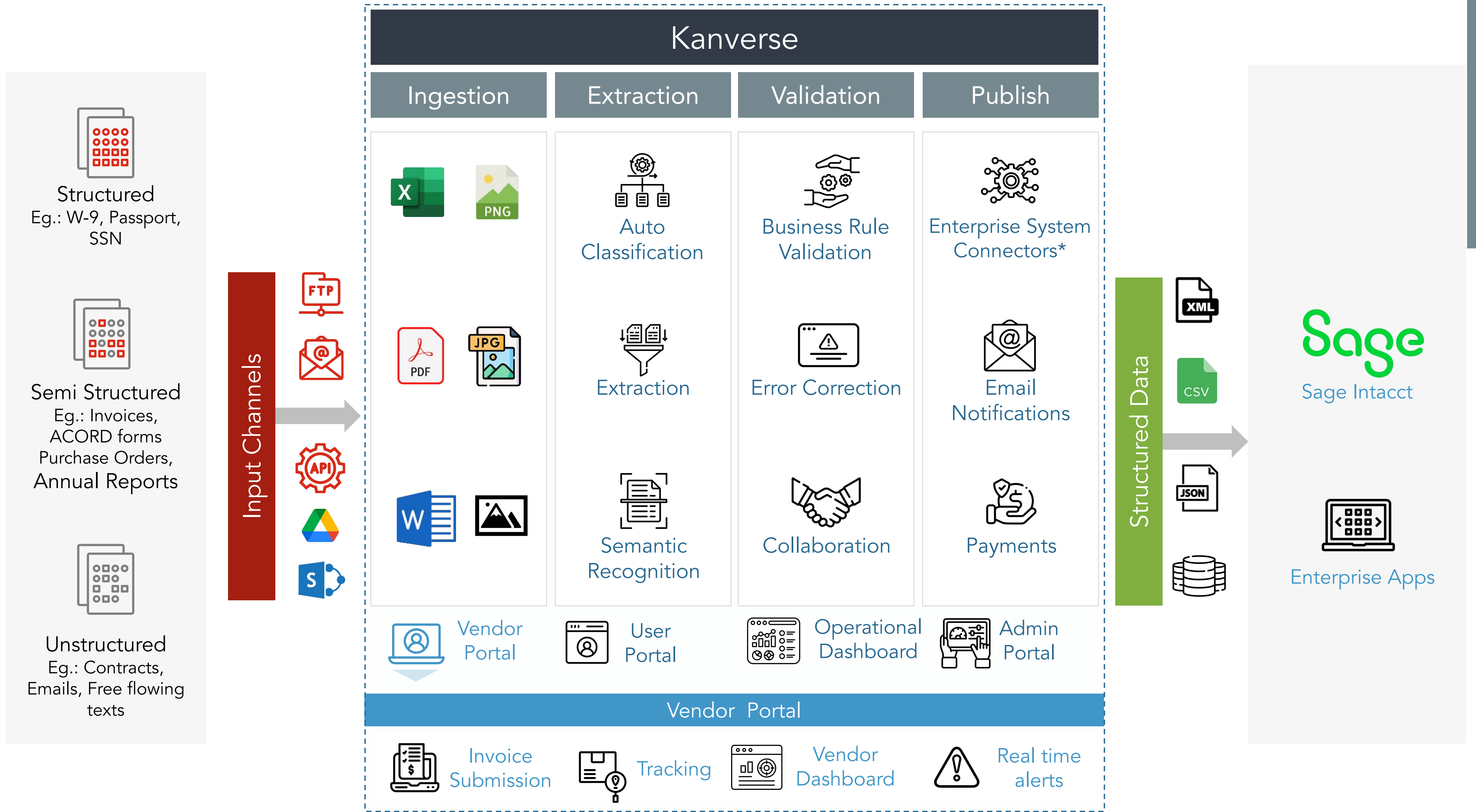


Unclutter ERP systems by ensuring data integrity and quality before publishing.



Meeting end-to-end compliance and security requirements, which also provisions holistic visibility and monitoring.

How Kanverse works with Sage Intacct



Dashboard and Monitoring- Manage and monitor entire workflow from a single Interface

Thank You



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