

# From expense to ledger — instantly

Streamline accounting with the Navan Expense + Sage Intacct integration.

The Sage Intacct integration with Navan Expense is designed to help accounting teams ensure that expenses are accurately and automatically posted to the ledger — without manual effort.

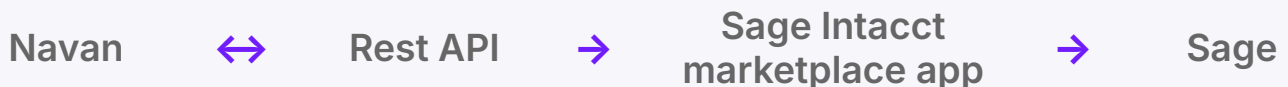
The Sage Intacct integration with Navan Expense can be set up in just 5 steps:

- 1. Authorize the connection** between Navan and Sage Intacct.
- 2. Customize sync preferences** and choose which transaction type(s) to sync. Sage Intacct record options are available by Navan transaction type.
- 3. Map data fields.** Navan supports Sage Intacct standard fields and custom fields.
- 4. Enable transaction control settings** such as requiring additional reviews before syncs, locking transactions after syncing, and scheduling transaction syncs to meet your business needs.
- 5. Sync GL codes** from Sage Intacct into Navan and assign them to your travel and expense policies.

### Sage Intacct record options available by Navan transaction type

	Bill	Journal Entry	Credit Card
Navan card	✓	✓	✓
Navan-funded reimbursement	✓	✓	✓
Payroll reimbursement	✓	✓	✗
Flexible direct reimbursement	✓	✗	✗
Navan Connect	✓	✓	✓

### Integration Flow



## Benefits of Navan's Sage Intacct Integration



### Easy setup: no code or IT needed

Link Navan to your Sage Intacct account in minutes — configure sync settings and customize notifications.



### Real-time sync

Ensure categories such as GL codes, HR attributes, and custom fields (e.g., projects) are always up-to-date.



### Bidirectional data

Map data fields to push and pull data between Navan and Sage Intacct.



### Easy-to-use accounting review dashboard

Streamline the transaction review process and ensure data accuracy while prepping transaction data to sync to Sage Intacct.



### Auto-categorization

Sync transactions and automatically align them to the appropriate GL codes.



### Global capabilities

Navan supports international entities and multiple currencies.

The screenshot shows the 'NAVAN Admin' interface with the 'Expense admin' tab selected. The 'Accounting review' section is active, displaying a list of transactions for January 2, 2025. The interface includes filters for Tax, Sync, Transaction ID, Date, GL code, Status, and Transaction type. Transaction status options include 'Review required' (22), 'Ready for export' (12), 'Failed sync' (8), and 'Export history'. A 'Sync to Sage Intacct' button is visible for 12 transactions.

Transaction ID	Merchant	Amount	Category	Employee	Status
62103 - Travel: Ground	Jiffy Lube	\$1,204.28 (€1,118.11)	Tools & materials	Michelle Angela (Product Design)	Ready for queue
Missing GL code	Starbucks	\$42.33 (€40.64)	Meals for myself	Michelle Angela (Product Design)	Pending review
62103 - Travel: Ground	Jiffy Lube	\$1,204.28 (€1,118.11)	Tools & materials	Michelle Angela (Product Design)	Missing tax details In sync queue
62103 - Travel: Ground	Jiffy Lube	\$1,204.28 (€1,118.11)	Tools & materials	Michelle Angela (Product Design)	Sync error details go here Failed sync
62103 - Travel: Ground	Jiffy Lube	\$1,204.28 (€1,118.11)	Tools & materials	Michelle Angela (Product Design)	Ready for queue

Learn more about how **Navan's Sage Intacct integration** can help you manage spend efficiently and create custom accounting workflows that fit your business needs.

[Book a Demo](#)